



KPMG Inc
KPMG Crescent
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Docex 472 Johannesburg

The Directors
Sasol Inzalo Public Limited

7 October 2015

Dear Sirs,

Sasol Inzalo Public Limited with the proposed listing on the BEE Segment of the Main Board of the Johannesburg Stock Exchange (“JSE”) in the “Specialist securities – Other Securities sector as an Asset Backed Security

We, **KPMG Inc.**, in our capacity as Independent Reporting Accountants to Sasol Inzalo refer to the pre-listing statement which is intended to be distributed to Sasol Inzalo shareholders on or about 23 October 2015 (the “Pre-listing Statement”), regarding the proposed listing of 16 085 199 ordinary shares of no par value in Sasol Inzalo to be listed on the BEE Segment of the Main Board of the JSE as an Asset Backed Security with effect from the commencement of trading on Tuesday, 1 December 2015, and do hereby consent:

1. to act in our capacity as stated in the Pre-listing Statement;
2. to our name being stated in the Pre-listing Statement;
3. to the reference to ourselves in the form and context in which they appear in the Pre-listing Statement.

We, **KPMG Inc.** undertake not to withdraw our consent prior to the issue of the Pre-listing Statement.

Yours faithfully

KPMG Inc.

Per Safeera Loonat
Chartered Accountant (SA)
Registered Auditor
Director

KPMG Inc is a company incorporated under the South African Companies Act and a member firm of the KPMG network of independent member firms affiliated with KPMG International Cooperative (“KPMG International”), a Swiss entity.

KPMG Inc is a Registered Auditor, in public practice, in terms of the Auditing Profession Act, 26 of 2005.

Registration number 1999/021543/21

Policy Board:
Chief Executive: TH Hoole

Executive Directors: M Letsitsi, SL Louw, NKS Majaba,
M Oddy, CAT Smit

Other Directors: LP Fourie, N Fubu,
AH Jaffer (Chairman of the Board), FA Karreem,
ME Magondo, AMS Mokgabudi, GM Pickering,
JN Pierce

The company's principal place of business is at KPMG Crescent, 85 Empire Road, Parktown, where a list of the directors' names is available for inspection.