

Our Ref: W Daniels/L Ming

Computershare Proprietary Limited

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7 October 2015

The Directors
Sasol Inzalo Public Limited
1 Sturdee Avenue
Rosebank
Johannesburg
2196

Dear Sir/Madam

Consent Letter regarding the proposed listing of Sasol Inzalo Public Limited (RF) ("Sasol Inzalo") to be listed on the BEE Segment of the Main Board of the JSE Limited ("JSE") as an Asset Backed Security

Computershare Proprietary Limited ("Computershare"), in its capacity as the custodian to Sasol Inzalo refers to the pre-listing statement which is intended to be distributed to Sasol Inzalo shareholders on or about 23 September 2015 (the "Pre-listing Statement"), regarding:

- the listing of 16 085 199 ordinary par value shares of R0,01 each in Sasol Inzalo to be listed on the BEE Segment of the Main Board of the JSE as an Asset Backed Security with effect from the commencement of trading on Tuesday, 1 December 2015;

Computershare, as the custodian, hereby consents to its name being stated and to the references thereto in the form and context in which they appear in the Pre-listing Statement and undertakes not to withdraw its consent prior to the issue thereof.

Yours faithfully,



Wendy Daniels
Computershare
Director > Custodial Services

For and on behalf of: Computershare Proprietary Limited