Sasol Inzalo Public Limited (RF)
Summarised consolidated financial results
for the year ended 30 June 2014
“We reached a significant milestone with the maiden dividend to Sasol Inzalo Public Limited (RF) shareholders in April 2014.”

Khungeka Njobe
Chairman
Sasol Inzalo Public Limited (RF)
18 September 2014
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Invitation from the chairman
18 September 2014

Dear shareholder(s)

It is with great pleasure that I invite you to the company’s 2014 annual general meeting (AGM). This year, the meeting will be held on Saturday, 15 November 2014 at 10:00 at The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg. Shareholders are also invited to attend a presentation on “What it means to be a shareholder” that will start at 09:00 in The Wits Great Hall.

The AGM is an important event on the Sasol Inzalo Public Limited (RF) calendar and the role that you as the shareholder play is essential to its success. It is an opportunity to constructively engage with one another. Shareholders will be updated on the company’s performance for the financial year and have a chance to learn from a presentation, ask questions and to vote on the items of business.

The memorandum of incorporation requires that at least 0,05% of all shareholders who are entitled to vote, must be present, either in person or by proxy, in order for a shareholder’s meeting to begin. Should the requisite number of shareholders not be present or submit forms of proxies, voting on the items of business will not take place on that day. The AGM will then be postponed and take place exactly one week from the date of this AGM.

As shareholders, you have a right to vote on matters that concern your investment and, as such, I encourage you to either attend the AGM in person or through iMeeting or submit your Form of Proxy. Details on how to participate in the AGM are included in this annual report. The Form of Proxy is attached to this annual report. Alternatively, you may register your proxy electronically through iProxy or vote by using your cellphone.

I invite you to join us at the AGM and encourage you to take advantage of this opportunity to meet and speak with the directors. Secure parking is provided at the venue at the owner’s risk.

The board recommends that you vote in favour of all the items of business

I look forward to hosting you at the AGM and thank you for your ongoing interest in Sasol Inzalo Public Limited (RF).

Yours sincerely

Khungeka Njobe
Chairman of the board
How to participate in the annual general meeting scheduled for 15 November 2014

The annual general meeting (AGM) is an important event on the Sasol Inzalo Public Limited (RF) calendar.

Your participation is important. The AGM provides an update for shareholders on performance for the financial year and offers an opportunity for you to ask questions and vote on the items of business.

Important information on how you can participate in the AGM is set out below:

Registration
Shareholders attending the AGM are asked to register at the registration desk in the reception of The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg. Signage will be in place within the University of the Witwatersand Campus to direct you to the venue. Before any person may attend or participate in the AGM, the person must present reasonable satisfactory personal identification. The company will accept a valid original South African identity document, a valid original driver’s licence or a valid original passport as satisfactory means of personal identification.

Shareholders wishing to attend are advised to be inside The Wits Great Hall no later than 08:45. The morning’s proceedings will begin with a presentation on “What it means to be a shareholder”. The meeting will then commence with a presentation of the Sasol Limited financial results for the year ended 30 June 2014 and a short information session, informing shareholders of the translation services and the electronic voting process to be used at the meeting.

Please note that the registration desk, at which shareholders will register to vote at this meeting on Saturday, 15 November 2014, will close at 09:45.

Shareholder queries
A shareholder information stand will be available in the foyer at the meeting.

Electronic participation
1. **Through teleconferencing**

Shareholders entitled to attend and vote at the meeting, or proxies of such shareholders, shall be entitled to participate in the meeting by electronic means. Should a shareholder wish to participate in the meeting by teleconference, the shareholder concerned should advise the company by Friday, 7 November 2014. The written notice must be addressed to Computershare with contact details as well as full details of the shareholder’s shares in Sasol Inzalo Public Limited (RF). Proof of identity, in the form of a certified copy of identity document will be required, as well as written confirmation from Computershare confirming the shareholders’ shareholding. Upon receipt of the required information, the shareholders concerned will be provided with a secure code and instructions to access the electronic communication during the AGM. Shareholders must note that the access to electronic communication will be at the expense of the shareholders who wish to utilise the facility.

2. **iMeeting**

Shareholders may participate in the AGM anywhere through a computer. Attendees will be able to view the proceedings of the AGM, ask the speaker questions and vote on the resolutions.

3. **iProxy**

Shareholders may also use an online proxy voting facility to complete their Forms of Proxy. This online proxy is free of charge and is available on the internet. To make use of the online proxy, shareholders are required to register for the service, via the website www.sasol.com. At this site, shareholders will also be able to view a demonstration of the online proxy voting process.

4. **SMS voting**

Shareholders may use cellphones to complete their Forms of Proxy. Shareholders will also be able to view a demonstration of the sms voting process on the website www.sasol.com.

Shareholders can contact the information helpline on 0800 000 222 for assistance with any of the options listed above.
Sawubona mnini-zabelo, (Sanibonani banini-zabelo)
Ngenkulu intokozo ngicela ukukumema ukuba uze emhlhlanganweni omkhulu wenkampani, wonyaka ka 2014 obizwa phecelezi,

i-AGM. Nonyaka lomhlhlangano uzobanjwa ngoMgqibelo, ngomhlaka 15 kuNovemba 2014, ngehora leshumi ekuseni, eWits Great Hall,
3 Jorissen Street, elJohannesburg. Abanini-zabelo bayamenywa futhi ukuthi bethamele isethulo esizobe singaphansi kwesihloko esithi

”Kusho ukuthini ukuba ngumnikazi wezabelo?” esizobqala ngehora lesi-9 ekuseni, kuyo belu iGreat Hall.

Njengomnikazi wezabelo, unelungelo lokuvota ezindabeni eziphathelene nemali oyiitshalile, ngakho-ke, ngithanda ukukhuthaza
ukuthi uko kholo kulomhlhangano wena siqu sakho, noma uwethamele ngohlelo iwe iMeeting, noma ngokuthumela ifomu lakho
le-proxy. Iminingingwane yokuquthi ungabalamba kanjani iqhaza kw-AFM ifakwe kulombiko wonyaka. Nefomu elibizwa i-Form of Proxy,
nalo ifakwe kulombiko wonyaka. Ngale kwalo, unghahalisa eyakho i-Proxy (umuntu ozokumela) ngendlela e-electronic ebizwa

i-iProxy; noma uvote nge-cellphone yakho.

IBhodi incoma ukuthi uma uvota, uvotele zonke izinqumo eziphathelene nebhizinisi.
Sengilinde ukukwemukela kulomhlhangano wonyaka-AGM, futhi ngiyabonga ngokukhuthala kwakhlo ekubambeni iqhaza ezindabeni
ze-Sasol Inzalo Public Limited (RF).

Ozithobayo

uKhungeka Njobe
USihlalo WeBhodi
Indlela yokubamba iqhaza emhlanaganweni omkhulu wonyaka ohlelele umhlaka 15 November 2014

**Ukubhalisa**

**Imibuzo yabanini-zabelo**
E-Foyer yeheholo laleumhlanganiso, kuzoba negumbi elizohlinzeka abanini-zabelo ngnoma yiluphi ulwazi abangahle baludinge.

**Ukubamba iqhaza ngendlela e-electronic:**

1. **1-Teleconferencing:**

2. **1-iMeeting**
Abanikazi bezabelo bangashayela re-helpline ehlinozikoshe nokwazi ngalwazi, ethi 0800 000 222, uma bedinga ukusizwa ngnoma iyiphilule indlela kilezi ezibalwe ngenhla.

3. **1-iProxy**

4. **Ukuvota nge-SMS**
Abanikazi bezabelo bangashayela re-helpline ehlinozikoshe ngalwazi, ethi 0800 000 222, uma bedinga ukusizwa ngnoma iyiphilule indlela kilezi ezibalwe ngenhla.
Memo e tswang ho modulasetulo
18 September 2014

**Ho monga diabo (beng ba diabo),**

Ke ka thabo e igolo ke le memelang Kopano e akaretsang ya Khamphani ya selemo sa 2014. Monongwaha, kopano e tla ba ka Moqebelo wa la 15 November ka 10:00 hoseng mane Wits Great Hall, 3 Jorrison Street, Johannesburg. Beng ba diabo ba mengwa hape ho ba teng tlahisetsong ya ho ba monga diabo e botswanag “What it means to be a shareholder”.

Jwaloka beng ba diabo, le na le tokelo ya ho vouta mabapi le dintitha tse amang matsete a lona, mme kalebaka leo, ke le kgothalletsa ho tla kapanong ka seko kapa ka mokgwa wa iMeeting ka le romelle diforomotsa lona tsa botshwaredi ba diabo (proxy forms). Dintitha tse mabapi le ho ba le kabelo kapanong ena e akaretsang ya selemo, di kenyelleditswe tlaehong ya selemo. Proxy Form (Foromo ya botshwaredi ba diabo) e kgomareditswe tlaehong ya selemo. Ho seng jwalo, le ka ngodisa botshwaredi ba lona ba diabo ka tshebediso ya elektroniki ya iProxy kapa le voute ka ho sebedisa di-cellphone tsa lona.

**Lekgotla (Board) le sisinya hore le voute ka ho dumellana le dintitha tsohle tse amang kgwebo.**

Ke le lebelletse bohole ho ba teng Kapanong e akaretsang ya Khamphani ya selemo, mme ke le leboha mabapi le tjantjello ya lona e sa phetseng ho Sasol Inzalo Public Limited (RF).

Wa lona ka boikokobetso

Khungeka Njobe
Modulasetulo wa Lekgotla
Mokgwa wa ho ba le kabelo kopenong ya selemo e akaresangs e tla tshwarwa ka la 15 November 2014

Ngodiso
Beng ba diabo ba tlaeng Kopanong e akaresang ya selemo, ba koptywa ho ingodisa sebakeng sa boingodiso se mane kamoheleng ya baeti sa Wits Great Hall, 3 Jorrison Street, Johannesburg. Ho tla ba le matshwao haufi le Wits Greta Hall a tla le supisa moo kopano e tla tshwarelwana teng. Pele batho ba tlieng kopanong ba ka ba le kabelo kopanong ena e akaresang ya selemo, ba tswanetswe ho tana ka bopaki ba boitebiso ba bona bo amohelang. Khamphani a tla amohela kgatiso e molaong ya lengolo la botebiso la Afrika Borwa, lengolo la ho kganga le molaong kana passport e molaong ya AfrikaBorwa jwaloka bopaki bo amohelang ba boitebiso.

Dipotso tsa beng ba diabo
Ho tiaba le mohaolwana wa phano ya lesedi ho beng ba diabo ka ntle ho monyako wa moo kopano e tla tshwarelwa teng.

Ho ba le kabelo kopenong ka tshebediso ya mokgwa wa elektroni:

1. Ka mokgwa wa teleconference
Beng ba diabo badumelletswe ho tla le ho vouta kopanong, kapa botshwaredi ba diabo tsejwalo bo tla dumellwa ho bale kabelo kopanong ka tshebediso ya mokgwa wa elektroni. Ha monga diabo alakatsa ho ba le kabelo kopanong a mokgwa wa teleconference, o tla tshwarelwa ho tsebisa khamphani pele ho Labo labo la 7 November 2014. Tsebiso eo e romellwe atereseng ya ComputerShare mmohe ho dintlhwa tsa boitebiso ba monga diabo le tshoile tse aminang le diabo tsa hae ho Sasol Inzalo Public Limited (RF). Ho tla botelele bopaki ba boitebiso ba kgatiso ya bukana ya boitebiso, mmohe le ntefalleloto e ngotsweng e tswang ho ComputerShare e tisang ntla ya diabo tsa monga tsona. Ha ho se ho amohetswe tseena tshoile, monga diabo o tla fuwa code ya tsheletseho le ditlaelo tsa hoekg sene ho finyelia dipusano tsa elektroni kopenong e akaresang ya selemo. Beng ba diabo ba lemothe e ho ditjeho tsa ho finyelia dipusano tsa elektroni di mahetleng a beng badiabo ba lakatsang ho sebedisa mokgwa ona.

2. iMeeting
Beng ba diabo ba ka ba le kabelo kopenong ena e akaresang ya selemo ba lekae kapa ke sebedisa di computer. Ba tlieng kopanong ba tla dumellwa ho hlwela tsa mako e kopano e akaresang ya selemo, ba botse dipotso le ho voutela diqeto.

3. iProxy

4. Ho vouta ka SMS

Beng ba diabo ba ka letsetsa information helpline nomorongya 0800 000 222, hore ba thuswe mabapi le sehlooho sefe kapa sefe hahelela ka hodimo.
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Kha Mufari/Vhafari vha mikovhe

Ndi dakalofulu u vha ramba kha mutangano gute wa Khamphani wa nwaha wa 2014 – ‘annual general meeting’ (AGM). Uno nwaha, mutangano u do farwa nga Mugivhela, wa dzi 15 dza November 2014 nga awara ya 10:00 fhala Wits Great Hall, 3 Jorrison Street, Johannesburg. Vhafari vha mikovhe vha khou dovha hafu vha rambirwa u da kha nyambedzano ine ya vhidzwa upfi “Zwi ambisa mini u vha mufari wa mikovhe” ine ya do thoma nga awara ya 09:00 fhala Wits Great Hall.

Sa vhafari vha mikovhe, vha na pfanelo ya u khetha kha mafhungo ane a kwama mubindudzo wavho, na zwauri ngauralo, ndi khou vha tutuwedza uri vhade mutanganoni gute wa nwaha (AGM) nga nama kana nga iMeeting kana vha disefomo yavho ya proxy (muimeli). Zwidodombedzwa zwa uri vha nga shelamulenzhe hani kha AGM zwi wana nga ngomu ha houno muvhigo wa nwaha. Fomo ya Proxy yo dzheniswa nga ngomu ha muvhigo houno wa nwaha. Vha nga kha di nwalisa proxy yavho nga ndila ya electronically nga iproxy kana vha khetha nga u shumisa thingo thendeleki yavho.

Bodo I khou themendela zwauri vha khete u tendelana na zwitenwa zwothe zwa bindu.

Ndi khou lavhelela u vha tanganedza nga zwanda zwa vhududu kha mutangano gute washu wa nwaha (AGM) na u Ivhuwa dzangalelo lavho sa nga misi la Sasol Inzalo Public Limited (RF).

Wavho a fulufhedzeaho

Khungeka Njobe
Mudzulatshidulo wa Bodo

Thambo I bvaho kha mu dzula tshi dull
18 September 2014
Vha nga shelamulenzhe hani kha mutangano
gate wa nwaha wo dzudzanyelwaho nga dzi
15 dza November 2014

U dinwalisa
Vhafari vha mikovhevhane vha khou do da kha mutangano
gute wa nwaha (AGM), vha khou hurmbelwa u dinwalisa
kha dafula la u dinwalisa 'reception' ya Wits Great Hall,
3 Jorrisson Street, Johannesburg. Hu do vha huna dzi tswayo
da u sumbedza uri vha tea uya ngafhi tsiri na The Wits
GreatHall. Phanda ha musi muthu u tshi nga dzhenza kana u
shelamulenzhe kha AGM, onoyo muthu u fandela u sumbedza
vhutanzi vhu fushaho hauri ndi ene nnyi. Khamphani I do
tanganedza vhutanzi ha basa kana ID ya vhukuma ya方针
Afurika Tshipembe, kana laisentsi ya vhukuma ya u reila kana
phapipoto ya vhukuma sa hone vhutanzi ho fhelelaho uri
nangoho ndi vhone mune nga nama.

Mbudziso dza vhafari vhamikovhe
Hu do vha na tshitannde hune vhafari vha mikovhe vha do
wana hone mafhungo kha foye mutanganoni.

U shelamulenzhe nga ndila ya electronic:

1. Nga ndila ya teleconferencing
Vhafari vha mikovhe vho tendelwa uda mutanganoni na u
khetha, kana u vha na muimeli (proxy) wa uyo mufari wa
mikovhe na u kona u nga shelamulenzhe mutanganoni nga
ndila ya electronic. Arali mufari wa mikovhe a tshi khou tama
u shelamulenzhe mutanganoni nga ndila ya teleconference,
onoyo mufari wa mikovhe, u tea u vhudza khamphani hu
sa athu u swika Lavhutanu la dzi 7 dza November 2014.
Ndihazdoczi fandela u newa uhaha Computershare ho katelewa
na zwidodombedzwa zwo fhelelaho zwa vhudavhidzani
ha mikovhe ya onoyo mufari wa mikovhe ya Sasol Inzalo
Public Limited (RF). Vhutanzi ha vhune, nga ndila ya khophi
yo tanzielwaho ya basa kana ID ya uyo muthu I do todea,
khamphani I do vhudalwalo lune Iwa khou khathwaisedza lune Iwa
bva Computershare uri nangoho mufari wa mikovhe uyo una
mikovhe.

Musi ri tshi fhedza u wana zwidodombedza zwothe zwine
zwo todea, onoyo mufari wa mikovhe u do mbo di newa
khoudu yo tsireledezeaho, na ndela ya u kona u wana
vhudavhidzani ha electronic nga tshiifthinga tsha mutanganano
gute wa nwaha (AGM). Vhafari vha mikovhe vha fandela u dzhiela
nzhele uri u wana ho vhudavhidzani hovhuno ha electronic hu
do vha vhudifhinduleli ha vhafari vha mikovhe uri vha badele u
wana tshumelo iyo.

2. iMeeting
Vhafari vha mikovhe vha nga shelamulenzhe kha mutanganano

gute wa nwaha (AGM) hunwe na hunwe hune vha nga vha
vhe hone hune ha vha na computer. Vhothe vhathu vhaire
mutanganonzi, vha do kona u vhona kutshimbilele kwa
mutanganano gute wa nwaha, na u vhudisa zwiambi zwothe
mdbuziso na u kona u dzhiia tsheo inwe na inwe ine ya do
dzhiwa.

3. iProxy
Vhafari vha mikovhe vha nga kona u shumisa khetha ya online
proxy u dadzisa dizi fomio dzavho dza proxy. Heino online proxy
I wanala mahala, nahnge I wanala kha internet. U shumisa
online proxy, vhafari vha mikovhe vha tea u dinwalisa u wana iyi
tshumelo kha www.sasol.com. Kha heino website, vhafari vha
mikovhe vha do kona u vhona na tsumbo ya ndila ya u khetha
nga online proxy.

4. U khetha nga SMS
Vhafari vha mikovhe vha nga shumisa dizi thingo thendeleli
dzavho u dadzisa dizi fomio dzavho dza proxy. Vhafari vha
mikovhe vha do dovha 'naffh' ha kona u vhona tsumbo ya u

Vhafari vha mikovhe, vha nga kona u wana zwidodombedzwa
kha helpliine ya 0800 000 222 na u wana tshusu malugana na
khetha dzo buliwaho afho nthha ha holu lunwalo.
Xirhambo xo huma eka Mutshami wa xitulu
18 September 2014

Eka N’wini wa Tishere
I ntsako lowuku loekina eka mina ku va ndzi kuma nkari lo eku mi rhamba ku ta nghenela nhlenegeta loembe (AGM) ya 2014 ya Khamphani. N’waka, nhlenegeta lo eku khorhisiwana eWits Great Hall, 3 Jorison Street, Johannesburg, hi Muqhvivela wa ti 15 November 2014, ku sukela hi awara ya khume ni mixo. Lava va nga na tishere ekhu rhambiwa ku ta va kona loko ku andlaria bulo ehangsi ka nhloko-mlaka loyi nge; “Xana ku va na tishere swi vula yini” naswona ri ta sungula hi awara ya kaye ni mixo eGreat Hall.

Tanihi n’wini wa tishere, u na mfanelo wa ku vhota etimhakeni leti khumbaka vuvekisi bya wena, hikokwalaho ke, ndza ku hlohletela leswaku u ta nghenela AGM hi xiviri kumbe hi ku tirhisa iMeeting kumbe u rhumela fomo ya proxy. Vuxokokoko mayelana na ndlela ya ku nghenela AGM byi katsiwe eka xiviko lexi xa lemba xa lemba. Fomo ya Proxy na yona yi katsiwile eka xiviko lexi xa lemba xa lemba. Ehandle ka swona, u nga tsarisa proxy ya wena hi ndlela ya elektroniki hi ku tirhisa iProxy kumbe u vhota hi ku tirhisa celiphouni ya wena.

Bhodo yi bumabumela leswaku u vhota hi ndlela leyi nga ta seketela swilo hinkwaswo swa bindzu
Ndzi langutela ku ta mi amukela eka AGM naswona ndzi rikhensa swi ne hikokwalaho ka ku navela ka n’wina loku yaka emahweni eka Sasol Inzalo Public Limited (RF).

Wa n’wina

Khungeka Njobe
Mutshami wa Xitulu wa Bhodo
Ndlela ya ku ngenhela nhlenegetano ya mani na mani ya lembe na lembe leyi nga ta va kona hi ti 15 November 2014

Ku Tsarisa
Vinyi va Tishere lava nga ta ngenhela AGM va komberiwa leswaku ya tishere exvanderi xo tsarisa eka xona enyangweni wo ngenhe eWits Great Hall, 3 Jorrison Street, Johannesburg. Ku ta va ku ri na swikoweto leswi nga ta komba lela The Wits Great Hall yi nga kona. Lokoo munhu wihi kumbe wihi a nga si va xiphemu kumbe ku ngenhela AGM, u fanele ku humeswa vumbhoni lebiy amuvellekaka lebyi enerisaka bya ku ti tivisa. Khamphanhi yi ta amukela ID ya xiviri leyi nga le nawini ya Afrika Ozonga, tsalwa ra xiviri leir nga le nawini ra ku chayela kumbe phasipoto ya xiviri leyi nga le nawini tanihi vumbhoni lebyi enerisaka bya ku ti tivisa.

Swivilelo swa vinyi va tishere
Marungula ya vinyi va tishere ya ta kumeka enyangweni wa ku ngenhela enhlegetetani.

Ku ngenhela hi ndlela ya elektroniki:

1. Hi teleconfereencing
Vinyi va tishere va na mfanelo wa ku ngenhela na ku vhotas enhlegetetani, kumbe ti-proxy ta vinyi valavo va tishere va ta kuma mfanelo wa ku ngenhela nhlenegetano hi ndlela ya elektroniki. Loko n’wini va tishere a navela ku ngenhela nhlenegeto no ku tishere teleconference, kona n’wini va tishere loyi a khumbekaka u fanele ku tivisa khamphanhi mayelana na makungu yakwe ku nga si fika Ravuntlhanu rati 7 November 2014. Xitiviso xi fanele ku rhumelele leswaku va komberiwa eka Computershare xi ri na vuxokoxoko bya tifouni ku katsa na vuxokoxoko lebyi helelele bya tishere leti n’wini va tishere a nga na tona eka Sasol Inzalo Public Limited (RF). Ku ta laveka vumbhoni bya ku ti tivisa, hi ndlela ya khopi leyi tiyisweke ya ID, ku katsa na mpfuneto lowu tsarise weku huma eka Computershare lowu tiyisweke leswaku hakunene n’wini wa tishere u ta tona tishere theto. Loko marungula lawa ya lavekaka ya amukeriwiile, n’winyi wa tishere loyi a khumbekaka u ta nyikwa khodi leyi sirhelele na swiletelo leswaku a ta kot a ku fikelela vuhlanganisi bya elektroniki hi nikarhi wa AGM. Vinyi va tishere va fanele ku swi tiva leswaku thokelo ta ku fikelela vuhlanganisi bya elektroniki i bya vinyi va tishere lava lavaka ku tishisa vukorhokeri lebyi.

2. iMeeting
Vinyi va tishere va nga ngenhela nhlenegeto no mani na mani ya lembe na lembe hambi va ri kwini hi khoputa leyi a nga na yona. Lava ya ngenhela va ta kota ku vona leswi humelexaka eka nhlenegeto ya mani na mani ya lembe na lembe, va vutisa xivulavuri swivutiso na ku tihela va vhota eka swibohe leswi tekibaka.

3. iProxy
Vinyi va tishere va nga tihela va tishisa tihelo ra ku vhotar ha online proxy leswaku va tata tifomo ta vona ta proxy. Online proxy leyi i mahala naswona ya kumeka eka internet. Ku va kota ku tshihsa online proxy, vinyi va tishere va fanele ku tisarisa vukorhikeri lebyi, hi ku nghena eka website ya www.sasol.com. Loko va ri eka website leyi, vinyi va tishere va ta tihela va ta kota ku vona nkomkibso wa tihelo ra ku vhotar ha online proxy.

4. Ku vhotar ha SMS
Vinyi va tishere va nga tshihsa ti-cellifouni ku tata tifomo ta vona ta proxy. Vinyi va tishere va ta tihela va ta kota ku vona nkomkibso wa tihelo ra ku vhotar ha online proxy eka website ya www.sasol.com. Vinyi va tishere va nga founeni eka riqingo ra mpfuneto wa ku kuma marungula eka 0800 000 222, laha va nga ta kuma mpfuneto mayelana na vukorhikeri byihle kumbe byihle lebyi va lavaka ku byi hlawula lebyi vuriweke laha henhi.
Location of the annual general meeting

The Wits Great Hall
3 Jorrison Street
Braamfontein, Johannesburg, South Africa
GPS Co-ordinates:
52.6191767
E28.030327

Directions to the University of the Witwatersrand, Johannesburg

How to get to the Braamfontein Campus:

From OR Tambo International Airport:
- Take the JHB/PTA exit
- Continue on the R24 towards JHB
- Keep left onto the N3 (at the 113 Gillooly’s Interchange)
- Keep left and take the M2 Francois Oberholzer on ramp (at the Geldenhius Interchange)
- Keep left onto the M1 (at the Crown Interchange)
- Complete directions as if coming from the South of JHB, as seen below

From the south of Johannesburg travelling on the M1 Freeway:
- Take the M10 Smit Str off ramp, Wits, keep left and take slip road
- First left into Eendracht Str
- Second left into De Korte Str
- Straight into Yale Rd

From North of Johannesburg travelling on the M1 Freeway:
- Take the R55 Empire Rd, Wits
- Turn right at the “T” junction into Empire Rd
- Turn left after the bridge into Yale Rd

How to get to the Parktown Campus:
- From Yale Rd on the Braamfontein Campus
- Turn right into Empire Rd
- Left into Jan Smuts Ave
- Right into St Andrews Rd
- 1st Traffic light turn left into St Davids Pl, Management Campus entrance on right
- 3rd Traffic light turn left into Education Campus
- 4th Traffic light Turn left into York Rd, Medical school entrance on right
Notice of annual general meeting

Sasol Inzalo Public Limited (RF)
Registration number 2007/030646/06
("Sasol Inzalo" or the "company")

This document is important and requires your immediate attention.

This document is addressed to all the holders of Sasol Inzalo ordinary shares (the shareholders) and to any persons who are not shareholders but who are entitled to exercise any voting rights in relation to the resolutions to be proposed at the annual general meeting (collectively the "holders" or "you") as at the record date of 3 November 2014.

Section 63(1) of the Companies Act, No. 71 of 2008, requires that meeting participants provide satisfactory identification. The company will accept presentation of a valid original South African identity document, a valid original driver's license or a valid original passport.

If you are in any doubt as to what action you should take arising from this document, please immediately consult your broker, banker, attorney, accountant or other appropriate professional advisor.

Action required

If you are unable to attend the annual general meeting and wish to be represented there at, you must complete and return the attached Form of Proxy in accordance with the instructions therein and lodge it with Computershare, whose details are contained on page 31. You may also complete the Form of Proxy online through the iProxy facility. You may appoint one person as a proxy or more persons concurrently as proxies, and you may appoint more than one proxy to exercise voting rights attached to different securities held by you. Note that a proxy need not be a person entitled to vote at the annual general meeting.

You or your proxy/ies, may participate in all or a part of the annual general meeting through the iMeeting facility. Should you wish to participate in the meeting by teleconference, you should advise the company thereof by Friday, 7 November 2014. The notice must be addressed to Computershare with relevant contact details as well as full details of your title to shares issued by the company. Proof of identity, in the form of certified copies of identity documents will be required, as well as written confirmation from Computershare confirming your title to the shares.

You will then be provided with a secure code and instructions to access the electronic communication during the annual general meeting.

NOTICE is hereby given that the 7th annual general meeting of Sasol Inzalo Public Limited (RF) ("the company") will be held on Saturday, 15 November 2014 at 10:00 at The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg, South Africa.

Presentation of the director’s report, report of the audit committee and the audited annual financial statements for the financial year ended 30 June 2014

A summarised version of the annual financial statements for the financial year ended 30 June 2014 can be obtained from the company's MOI, at the company's website at www.sasol.com.

Consideration of the following resolutions and, if deemed fit, passing the resolutions with or without modification and as set out more fully in this notice:

Ordinary Resolutions

Ordinary Resolution Number 1
Appointment of auditor

To re-appoint PricewaterhouseCoopers Inc, which has been nominated for re-appointment as auditor of the company by the audit committee in terms of section 94(7)(a) of the Companies Act, No. 71 of 2008 (the Act) as the auditor of the company.

The audit committee confirms that the re-appointment of PricewaterhouseCoopers Inc as auditor will comply with all the applicable requirements of the Act with respect to the appointment and qualification of an auditor.

Ordinary Resolution Numbers 2 to 4

Re-election of retiring directors

Ms Vuyiswa Doo, Ms Aisha Haroon, Dr Siphokazi Koyana and Prof Lungisile Ntsebeza retire as directors of the company in accordance with clause 24.3.2 of the company’s memorandum of incorporation (MOI) and, are eligible for re-election as directors of the company in terms of clause 24.4 of the company’s MOI. Being eligible for re-election as directors of the company in terms of clause 24.5 of the company’s MOI, Ms Vuyiswa Doo, Ms Aisha Haroon, and Dr Siphokazi Koyana offered themselves for re-election by the shareholders. The biographies of all directors referred to above are contained in this notice on page 16 to 19.

Prof Lungisile Ntsebeza has not made himself available for re-election. The board has resolved to consider filling the vacancy created by the resignation of Prof Lungisile Ntsebeza in due course.

Accordingly, shareholders are requested to consider and, if deemed fit, to re-elect the directors by way of passing the separate ordinary resolution set out below:
Notice of annual general meeting continued

Ordinary Resolution Number 2
Re-election of Ms Vuyiswa Doo as a director of the company.

Ordinary Resolution Number 3
Re-election of Ms Aisha Haroon as a director of the company.

Ordinary Resolution Number 4
Re-election of Dr Siphokazi Koyana as a director of the company.

Ordinary Resolution Numbers 5 to 8
Election as the audit committee
To elect, each by way of separate vote, Dr Siphokazi Koyana, Ms Nonkululeko Manyika, Mr Matsobane Matlwa and Ms Thandeka Zondi as members of the audit committee of the company. They have been nominated in terms of section 94(2) of the Companies Act, No. 71 of 2008 (the Act) by the board of the company. The biographies of all directors referred to above are contained in this notice on page 16 to 19.

The board has reviewed the proposed composition of the audit committee against the requirements of the Act and the Regulations under the Act and has confirmed that if all the individuals referred to above are elected, the committee will comply with the relevant requirements, and have the necessary knowledge, skills and experience to enable it to perform its duties in terms of the Act.

Ordinary Resolution Number 5
Election of Dr Siphokazi Koyana as a member of the company’s audit committee.

Ordinary Resolution Number 6
Election of Ms Nonkululeko Manyika as a member of the company’s audit committee.

Ordinary Resolution Number 7
Election of Mr Matsobane Matlwa as a member of the company’s audit committee.

Ordinary Resolution Number 8
Election of Ms Thandeka Zondi as a member of the company’s audit committee.

By order of the board

Sasol Chemical Industries (Pty) Ltd
Company Secretary

18 September 2014
Notes to notice of annual general meeting

1. In the event that a holder is unable to attend the annual general meeting in person, the holder is entitled to appoint one or more proxies to attend, participate in and vote at the annual general meeting in the place of the holder. A proxy is not required to be a holder of the company.

2. A proxy may be appointed by completing the form attached hereto marked “Form of Proxy”.

3. Before any person may attend or participate in the annual general meeting, the person must present reasonably satisfactory personal identification. Without limiting the generality thereof, the company will accept the following as satisfactory means of personal identification; a valid original South African identity document, a valid original driver’s licence or a valid original passport.

4. In terms of the company’s memorandum of incorporation sufficient persons must be present at the annual general meeting to exercise, in aggregate, at least 0.05% of all of the voting rights that are entitled to be exercised, provided that if the company has more than two shareholders, at least three holders must be present at the annual general meeting.

5. It is recorded that, in accordance with section 63(6) of the Act, if voting on a particular matter is by polling, a holder or a proxy for a holder has the number of votes determined in accordance with the voting rights associated with the securities held by that holder.

6. Documentary evidence establishing the authority of a person attending the annual general meeting on behalf of a holder in a representative capacity, or signing the Form of Proxy in a representative capacity (for example, a certified copy of a duly passed directors’ resolution in the case of a holder which is a company, a certified copy of a duly passed members’ resolution in the case of a holder which is a close corporation and a certified copy of a duly passed trustees’ resolution in the case of a holder who/which is/are trustee(s) of a trust), must be presented to the person presiding at the annual general meeting or attached to the Form of Proxy (as the case may be), and shall thereafter be retained by the company.
Our board of directors

Thalita Boikhutso
BA (Hons), MA
Independent non-executive director
2009: Appointed to the board
Member of social and ethics committee

Ms Boikhutso is the Executive Chairperson of Alona Group, an investment, utilities and services company and Founder and President of Premier Events Group. She is also a non-executive Director of Tsebo Outsourcing Group, Tsebo Holdings and Operations and Sebata Group of Companies, where she serves on the Strategy and Technical Committee; and the Remuneration, Social and Ethics Committee which she chairs.

She is a strategy, business improvement and change specialist of note having worked in the professional services industry in these areas for over 15 years. She was previously Group Chief Executive of Maxima Global Consulting and a Director at KPMG, an international audit and advisory services firm.

Vuyiswa Doo
BA (Hons), MSc (Econ)
Independent non-executive director
2009: Appointed to the board

Ms Doo is the founder of Entabeni Consulting CC that specialises in Organisational Development, Human Resource Management, planning and policy research and formulation. Entabeni’s clients are, among others, Orion Telecommunications and the Department of Labour. She was previously a member of Council of the University of Cape Town, chosen by the Appointments Committee (2003 to 2004); appointed by the Minister (2004 to 2008) and appointed by the Minister again for 2008 to 2012. She currently serves on the following boards: Wola Nani, South African Institute for Entrepreneurship and Action Volunteers Africa.

She previously worked for Morse Consulting, the South African Marine Corporation Limited and London Borough of Redbridge. As of March 2013, she joined the Allan Gray Orbis Foundation in the position of Human Resources Manager.

Aisha Haroon
BCom
Independent non-executive director
2008: Appointed to the board

Ms Haroon is a Director of Bambanani Holdings (Pty) Ltd, an investment house, pursuing a wide portfolio of investments in different sectors.
Siphokazi Koyana  
**BA (Afro-American studies), MA (African Studies)  
PhD (English Literature)**  
**Independent non-executive director**  
2009: Appointed to the board  
**Member of audit committee**  

Dr Koyana is a Director of Siyazithanda Projects, a research consultancy she established more than a decade ago. Her company undertakes research commissioned by the government as well as by the private sector. She is also the director of Aspigion Training Solutions, a Skills Development and Training Consultancy. As a published academic, she worked at the English Departments of Rhodes, Pretoria and Wits Universities, as well as in tertiary institutions in Philadelphia, USA. She has also worked as a research capacity development and fund manager for the National Research Foundation. 

She was previously on the advisory board of the Transnet Foundation and is currently a non-executive board member of the Shanduka Group.

Nonkululeko Manyika  
**BCom, BCom (Hons), CA(SA)**  
**Independent non-executive director**  
2012: Appointed to the board  
**Member of audit committee**  

Ms Manyika is the Chief Executive Officer of the Association for the Advancement of Black Accountants of South Africa (ABASA); board member of the South African Institute of Chartered Accountants. 

She previously worked for Standard Bank Corporate Investment Banking, ABSA Capital and Deloitte.

Mr Matsobane Matlwa  
**BCompt (Hons), CTA, MBA, MCom (Tax), CA(SA)**  
**Independent non-executive director**  
2013: Appointed to the board  

Mr Matlwa has held numerous leadership roles in the South African corporate sector, including Chief Executive Officer of the South African Institute of Chartered Accountants (SAICA), Group Executive of Large Business Centre (LBC), a division of SARS, Audit Partner at Ernst and Young and Chief Financial Officer of State Information Technology Agency (SITA). 

During his career he has amassed a broad range of experience from the disciplines of finance, auditing, taxation and general management. 

He is currently Chief Executive Officer of Matlwa Consulting (Pty) Ltd. He has previously served as non-executive Director of JD Group Limited. He was also a member of the Audit Committee and Chair of the Risk Committee. He is currently the non-executive Director of Clientele Limited and a member of the Audit Committee.
Our board of directors continued

Louisa Mogudi  
BA, MA  
Independent non-executive director  
2010: Appointed to the board  
Member of social and ethics committee  

Ms Mogudi is a Director at GMK Human Capital. She also promotes various international leadership programmes, training and development. Past Director of the South African National Space Agency (SANSA); and chairman of the sub-committee: Social and Ethics, Remuneration and Human Resources 2010 to 2014.

Charlotte Mokoena  
BSocSc, BA (Hons), Exec Programme (IMD & Michigan Business school), Post-graduate diploma (Leicester)  
Independent non-executive director  
2010: Appointed to the board  
Member of audit committee  

Ms Mokoena is currently the executive responsible for Human Resources at Tongaat Hulett Limited. She was previously managing executive: Customer Experience Management at Telkom; managing executive: Telkom Global Services; chief executive officer: Telkom Management Services; chief of Human Resources for Telkom South Africa Limited; a member of the executive committee and the group executive: Human Resources and group executive: Centre of Learning for Telkom South Africa Limited. She also worked for Coca-Cola Company Africa Group as Group Organisational capability manager.  
Director at L’sago Group Holding and 141 Witkoppen.

Khungeka Njobe  
BSc (Hons), MSc  
Independent non-executive director  
2008: Appointed to the Board  
Chairman of the board  

Ms Njobe is currently the Founder, Executive Chairman and Chief Executive Officer of Kay Ann Group, a company holding investments, operating entities and a consulting business.  
She was previously managing director for Aveng Water; group executive of CSIR responsible for research and development outcomes including (intellectual property management and technology transfer); human capital (including HCD); strategic communications and stakeholder relations; director of CSIR Water, Environment and Forestry Technology and for CSIR Natural Resources and the Environment operating units. She was also the Chairman of the South African Weather Services Board and member of the board of governors of the World Water Council.  
She is currently the chairman of the Technology Innovation Agency (TIA); a member of Safcol board of directors, chairs its Human Resources and Remuneration Committee and is a member of its Audit and Risk Management Committee. She was recently appointed a member of the council of the University of Stellenbosch.
Lungisile Ntsebeza
BA, BA (Hons), MA, PhD
Independent non-executive director
2009: Appointed to the board
Member of social and ethics committee

Prof Ntsebeza is a professor and director of the Centre for African Studies at the University of Cape Town. Holder of two Research Chairs: the AC Jordan Chair of African Studies and the National Research Foundation (NRF) Research Chair in Land Reform and Democracy in South Africa.

Thandeka Zondi
BCom, BCom (Hons), CA(SA)
Independent non-executive director
2010: Appointed to the board
Chairman of the audit committee

Ms Zondi is a seasoned Executive with an exceptional ability to deliver transformation to a business, process, programme and/or project.

She is currently the Corporate Executive for Strategic Projects and Institutional Co-operation at the Auditor General of South Africa and the first Vice President of the Association for the Advancement of Black Accountants of South Africa (ABASA). She is an independent board member of the Old Mutual Superfund Management Board and the Chairman of the administrative sub-committee of the Old Mutual Superfund Management Board. An international audit fellow of the Government Accountability Office and a Board and Audit Committee Member at South African Institute for Chartered Accountants (SAICA); Past Executive Associate to the Chief Executive of Long Term Savings, Chairman of Old Mutual South Africa and head of the Deloitte Johannesburg accounting weekend school “Siyakhula”; She was profiled on Destiny magazine as the September 2008 “Young and Powerful” feature and awarded the Gordon’s Institute of Business Science alumni: Spirit of the Youth mentor from 2007 to 2009.
Executive summary

The structure of the transaction

1. The black public (the Sasol Inzalo shareholders) bought ordinary shares in this company

2. Sasol Inzalo Public Limited (RF) bought ordinary shares in Sasol Inzalo Public Funding (Pty) Ltd (RF)

3. Sasol and the banks lent money to Sasol Inzalo Public Funding (Pty) Ltd (RF) to buy shares in Sasol Limited*

4. Sasol Inzalo Public Funding (Pty) Ltd (RF) bought 16 085 199 Preferred ordinary shares in Sasol Limited

ISSUE PRICE

R18,30 for each of the first 100 Sasol Inzalo ordinary shares and R36,60 for every Sasol Inzalo ordinary share thereafter

R366,00 per share

Performance for the financial year

In 2008, Sasol made Sasol Preferred ordinary shares available so that the black public could invest in Sasol through Sasol Inzalo. Sasol Inzalo bought Sasol Preferred ordinary shares which were paid for partly by payment received from the Sasol Inzalo ordinary shares (R371 million) and partly by the funding which Sasol Inzalo obtained from Sasol Limited and the banks (R5 556 million).
### Income statement
The income of the group is made up of finance income received from Sasol Limited of R389 million (2013: R389 million), at a dividend per share of R24,20 per annum. The finance income received from Sasol Limited comprised of a final dividend received on 1 October 2013 of R194,6 million for the 2013 financial year and an interim dividend received on 1 April 2014 of R194,6 million for the 2014 financial year.

### Expenses
Expenses of the group are made up of the following items:
- Agency fee payable to the Standard Bank of Southern Africa of R1 million (2013: R1 million);
- Expenses of R1 million paid for professional services in relation to the partial refinancing of the C and D preference shares debt; and

Finance costs comprises of interest on the long-term debt of R581 million (2013: R562 million).

The group recorded a net loss of R194 million (2013: R174 million). The net loss for 2014 is higher than that of 2013 mainly due to higher finance costs.

### Statement of financial position
The investment of the 16 085 199 Sasol Preferred ordinary shares was revalued at the closing market price of R632,36 (2013: R431,54) per Sasol Limited ordinary share as at 30 June 2014, to R10 172 million (2013: R6 942 million) in line with the group’s accounting policy on the investment in Sasol Limited.

The value of the investment in Sasol Limited is R4 285 million higher (2013: R1 055 million higher) than the cost price of R5 887 million mainly due to the 47% increase in the Sasol Limited ordinary share price. A deferred tax liability of R799 million (2013: R196 million) was recognised relating to the revaluation. The net balance on the investment fair value reserve amounts to R3 486 million (2013: R859 million).

The balance of the long-term and short-term debt amounts to R7 107 million (2013: R6 882 million). In terms of the financing agreement entered into with the preference share funders, 50% of the A preference shares will be redeemed over the period 2009 to 2019. The balance of the A, B and C preferences shares will be redeemed in full at the end of the empowerment period out of the proceeds from the sale of the Sasol Preferred ordinary shares. At the Sasol Inzalo Public Funding (Pty) Ltd (RF) board meeting held on 4 November 2013, the board approved that the D preference shares be refinanced with the participating banks on the same terms and conditions as the C preference shares. Subsequent to 30 June 2014, the refinancing of the D preference shares has been agreed with the funders and will be implemented once all conditions precedent have been met.
Shareholders' equity of R2,321 million (2013: R80 million negative) consists of an accumulated loss of R1,536 million (2013: R1,310 million), a fair value reserve of R3,486 million (2013: R859 million) and share capital of R371 million.

**Cash flow management**
The group generated sufficient cash from dividends received on the investment in Sasol Limited to fund operating activities, finance costs and to repay long-term debt during the year. Cash retained from operating activities amounted to R152 million (2013: R141 million). The increase in cash retained from operating activities is mainly due to lower interest paid than the prior year.

**Subsequent events**
Sasol Inzalo has been negotiating the refinancing of its D preference shares through a subsequent issue of C preference shares. The refinancing of the Sasol Inzalo preference share debt has been agreed with the funders and will be implemented once all conditions precedent have been met. The voluntary redemption of the D preference shares is at the sole and absolute discretion of the company. The refinancing could see shareholders of Sasol Inzalo benefiting from a reduction in interest rate on the C preference shares from 80,3% of the prime interest rate to 68% of the prime interest rate. The D preference shares could voluntarily be redeemed from the purchase price received from additional C preference shares issued.

**Appointment and resignation of directors**
Ms DNM Mokhobo resigned as director on 16 November 2013. Mr M Matlwa was appointed as a director on 16 November 2013.

**Declaration of ordinary dividend**
The board of directors declared an ordinary dividend of R2,00 per share payable to ordinary shareholders on 30 April 2014. Given the maximum dividend that can be declared in terms of the applicable agreements, as well as the cost of paying a dividend, the directors will only consider the payment of a dividend annually.

Khungeka Njobe
Director

Thandeka Zondi
Director

18 September 2014
Summarised financial information for the year ended 30 June 2014

Preparer of the summarised consolidated financial results
Mrs D Sinivasan, CA(SA), Senior Manager Finance: Reporting at Sasol Chemical Industries (Pty) Ltd., is responsible for this set of summarised financial statements and has supervised the preparation thereof in conjunction with Mr T Honiball, Acting Senior Manager Finance: Reporting at Sasol Chemical Industries (Pty) Ltd.

The summarised consolidated financial results are not the group’s statutory accounts and do not contain sufficient information to allow for a complete understanding of the results and state of affairs of the group, as would be provided by the detailed audited annual financial statements.

In our attempt to contain costs, yet still provide information, the full set of audited annual financial statements can be obtained from the Sasol website at www.sasol.com. Should you wish to obtain a hard copy of the audited annual financial statements, please contact Computershare. Refer to their contact details on page 31.

Basis of preparation
The summarised consolidated financial results for the year ended 30 June 2014 have been prepared in accordance with International Financial Reporting Standards (IFRS), IAS 34 Interim Financial Reporting applied to year end reporting, as well as the requirements of the South African Companies Act, 2008.

The summarised consolidated financial results do not include all the disclosure required for complete annual financial statements prepared in accordance with IFRS.

These summarised consolidated financial results have been prepared in accordance with the historic cost conversion except that available-for-sale financial assets are stated at fair value.

The summarised consolidated financial results are presented in South African rand, which is Sasol Inzalo Public Limited (RF)’s functional and presentation currency.

The summarised consolidated financial results are the responsibility of the directors. The directors take full responsibility for the preparation of the summarised consolidated financial results and that the financial information has been correctly derived from the underlying audited annual financial statements.

Material related party transactions
The group, in the ordinary course of business, entered into various transactions on an arm’s length basis at market rates with related parties.

Independent audit by the auditors
These summarised consolidated financial results for the year ended 30 June 2014 have been derived from the audited annual financial statements of Sasol Inzalo Public Limited (RF) for the year ended 30 June 2014, on which the auditors, PricewaterhouseCoopers Inc, have expressed an unmodified audit opinion. The annual financial statements which have been summarised in this report and the auditor’s report are available for inspection at the registered office of the company.
Statement of financial position  
*at 30 June*

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Group</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
<th>Company</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Investment in subsidiary</td>
<td>371</td>
<td></td>
<td>371</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investment in security</td>
<td>10 172</td>
<td>6 942</td>
<td></td>
<td>371</td>
<td>371</td>
<td></td>
</tr>
<tr>
<td>Non-current assets</td>
<td>10 172</td>
<td>6 942</td>
<td></td>
<td>371</td>
<td>371</td>
<td></td>
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</table>

Current asset

<table>
<thead>
<tr>
<th></th>
<th>Group</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
<th>Company</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
</tr>
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<tbody>
<tr>
<td>Cash</td>
<td>61</td>
<td>56</td>
<td>11</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total assets</td>
<td>10 233</td>
<td>6 998</td>
<td>382</td>
<td>371</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

EQUITY AND LIABILITIES  
Shareholders’ equity/(deficit)

<table>
<thead>
<tr>
<th></th>
<th>Group</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
<th>Company</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Long-term debt</td>
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<td>6 715</td>
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<td></td>
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<tr>
<td>Deferred tax liability</td>
<td>799</td>
<td>196</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Non-current liabilities</td>
<td>5 624</td>
<td>6 911</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Short-term debt</td>
<td>2 282</td>
<td>167</td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Other payable</td>
<td>6</td>
<td></td>
<td>5</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Current liabilities</td>
<td>2 288</td>
<td>167</td>
<td>5</td>
<td></td>
<td></td>
<td></td>
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<tr>
<td>Total equity and liabilities</td>
<td>10 233</td>
<td>6 998</td>
<td>382</td>
<td>371</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Income statement  
*for the year ended 30 June*

<table>
<thead>
<tr>
<th></th>
<th>Group</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
<th>Company</th>
<th>2014 Rm</th>
<th>2013 Rm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Other expenses</td>
<td>(2)</td>
<td>(1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating loss</td>
<td>(2)</td>
<td>(1)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Net finance (costs)/income</td>
<td>(192)</td>
<td>(173)</td>
<td>38</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Finance income</td>
<td>389</td>
<td></td>
<td>38</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Finance costs</td>
<td>(581)</td>
<td>(562)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Loss)/profit before tax</td>
<td>(194)</td>
<td>(174)</td>
<td>38</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Taxation</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(Loss)/profit for year</td>
<td>(194)</td>
<td>(174)</td>
<td>38</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Normal amount
Statement of comprehensive income
for the year ended 30 June

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(Loss)/profit for year</td>
<td>(194)</td>
<td>(174)</td>
<td>38</td>
<td>–</td>
</tr>
<tr>
<td>Other comprehensive income, net of tax</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Items that can be subsequently reclassified to the income statement</td>
<td>2 627</td>
<td>1 167</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Investment available-for-sale</td>
<td>3 230</td>
<td>1 434</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Tax on items that can be subsequently reclassified to the income statement</td>
<td>(603)</td>
<td>(267)</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Total comprehensive income</td>
<td>2 433</td>
<td>993</td>
<td>38</td>
<td>–</td>
</tr>
</tbody>
</table>

Statement of changes in equity
for the year ended 30 June

<table>
<thead>
<tr>
<th></th>
<th>Group</th>
<th>Company</th>
</tr>
</thead>
<tbody>
<tr>
<td>Share capital and share premium Rm</td>
<td>Share capital and share premium Rm</td>
<td>Total shareholders’ equity Rm</td>
</tr>
<tr>
<td>Investment fair value reserve Rm</td>
<td>Accumulated loss Rm</td>
<td>Total shareholders’ equity Rm</td>
</tr>
</tbody>
</table>

Balance at 30 June 2012
371 | (308) | (1 136) | (1 073) | 371 | – | 371

Total comprehensive income for year
– | 1 167 | (174) | 993 | – | – | –

Balance at 30 June 2013
371 | 859 | (1 310) | (80) | 371 | – | 371

Total comprehensive income for year
– | 2 627 | (194) | 2 433 | – | 38 | 38

Dividend paid

Balance at 30 June 2014
371 | 3 486 | (1 536) | 2 321 | 371 | 6 | 377
## Statement of cash flows
for the year ended 30 June

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Rm</td>
<td></td>
<td>Rm</td>
<td></td>
<td>Rm</td>
<td></td>
</tr>
<tr>
<td>Cash generated from/(utilised in) operating activities</td>
<td>4</td>
<td>(1)</td>
<td>5</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Finance income received</td>
<td>389</td>
<td>395</td>
<td>38</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Finance costs paid</td>
<td>(241)</td>
<td>(253)</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Tax paid</td>
<td>*</td>
<td>*</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Cash available from operating activities</td>
<td>152</td>
<td>141</td>
<td>43</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Dividend paid</td>
<td>(32)</td>
<td>–</td>
<td>(32)</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Cash generated by operating activities</td>
<td>120</td>
<td>141</td>
<td>11</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Repayment of long-term debt</td>
<td>(115)</td>
<td>(104)</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Cash effect of financing activities</td>
<td>(115)</td>
<td>(104)</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Increase in cash</td>
<td>5</td>
<td>37</td>
<td>11</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Cash at beginning of year</td>
<td>56</td>
<td>19</td>
<td>–</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
<tr>
<td>Cash at end of year</td>
<td>61</td>
<td>56</td>
<td>11</td>
<td>–</td>
<td>–</td>
<td>–</td>
</tr>
</tbody>
</table>

* Normal amount
Shareholders’ voice

Sasol invites and encourages all shareholders to attend its annual general meeting and facilitates participation by way of proxy solicitation. Electronic participation at shareholders’ meetings is made available as well as translations for specific African languages.

Since the launch of the Sasol Inzalo transaction in 2008 we have experienced a steady increase in the number of shareholders who attend our annual general meetings.

A first for Sasol Inzalo Ordinary shareholders:

- In 2013 shareholders were able to:
  - vote on matters concerning their investments by using their cellphones; and
  - attend the annual general meeting from anywhere through their computers.
- In April 2014 shareholders received a dividend of R2,00 per share.
Form of Proxy

Sasol Inzalo Public Limited (RF)
Registration number 2007/030646/06
(“Sasol Inzalo” or the “company”)

For use at the 7th annual general meeting of members of Sasol Inzalo Public Limited (RF) to be held on Saturday, 15 November 2014 at 10:00 at The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg, South Africa.

Please mark this block with an “X” if you have nominated another person to vote on your behalf

I/We (full names in BLOCK LETTERS)

of (address)

being a holder/holders of the company holding [Insert number of shares] of the shares in the company, hereby appoint:

1. [full names in BLOCK LETTERS]
of (address in BLOCK LETTERS) or failing him/her

2. [full names in BLOCK LETTERS]
of (address in BLOCK LETTERS) or failing him/her

3. the chairman of the meeting,
as my/our proxy to attend, speak at and vote (whether by polling or by show of hands) for me/us and on my/our behalf at the annual general meeting of the company to be held at The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg, on 15 November 2014 at 10:00 and at any adjournment(s) thereof, and to vote on the resolutions to be proposed at such annual general meeting as follows:

<table>
<thead>
<tr>
<th>Ordinary Resolution Number</th>
<th>Description</th>
<th>For</th>
<th>Against</th>
<th>Abstain</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Ordinary Resolution Number 1</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>The appointment of PricewaterhouseCoopers Inc</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Ordinary Resolution Numbers 2 to 4</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>To elect, each by way of separate vote, the following persons as directors,</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>who retire in terms of clause 24.3.2 of the company’s Memorandum of</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>Incorporation, and who are eligible and offered themselves for re-election</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.1</td>
<td>Ms Vuyiswa Doo</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.2</td>
<td>Ms Aisha Haroon</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2.3</td>
<td>Dr Siphokazi Koyana</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Ordinary Resolution Numbers 5 to 8</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>To elect, each by way of separate vote, the members of the audit committee</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.1</td>
<td>Dr Siphokazi Koyana</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.2</td>
<td>Ms Nonkululeko Manyika</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.3</td>
<td>Mr Matlouane Matlwa</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3.4</td>
<td>Ms Thandeka Zondi</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Each member entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend, speak and, on a poll, vote in his stead. A proxy need not be a holder of the company.

Please indicate with an “X” in the appropriate spaces above how you wish your votes to be cast.

If you return this Form of Proxy duly signed without any specific directions indicated with an “X” in the appropriate spaces above, the appointed proxy will be entitled to vote or abstain as he/she thinks fit in his/her discretion.

A proxy may not delegate his/her authority to act on your behalf to another person.

Please note that this Form of Proxy will lapse and cease to be of force and effect immediately after the annual general meeting of the company to be held in The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg on 15 November 2014 at 10:00 or if adjourned, immediately after any adjournment(s) thereof.

Please refer to the Notes on page 30.

Signed at

Signature

Name in block letters

Signed on

2014
Notes to Form of proxy

1. Each holder may attend the annual general meeting in person. A holder entitled to attend, participate in and speak and vote at the annual general meeting is entitled to appoint one or more individuals as proxy/ies to attend, participate in and speak and vote at the annual general meeting on behalf of and in the place of the holder.

2. An individual appointed as a proxy need not also be a holder of the company.

3. The proxy appointment must be in writing, dated and signed by the holder.

4. The form appointing the proxy must be delivered to Computershare. Shareholders are encouraged to deliver the Form of Proxy (in order to enable the company to process same, and to the extent that it is not contrary to the provisions of the Act) not less than 48 hours prior to the annual general meeting, before the proxy exercises any rights of the holder entitled to vote at the annual general meeting.

Forms of Proxy can be posted or hand delivered to the following address:
Computershare Investor Services (Pty) Ltd
70 Marshall Street, Johannesburg, 2001
Republic of South Africa
PO Box 61051, Marshalltown, 2107
Republic of South Africa

5. The appointment of one or more proxies in accordance with the Form of Proxy to which these Notes are attached will lapse and cease to be of force and effect immediately after the annual general meeting of the company to be held at The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg, on 15 November 2014 at 10:00 or any adjournment(s) thereof, unless it is revoked earlier in accordance with paragraphs 6 and 7 below.

6. A holder may revoke the proxy appointment by: (i) cancelling it in writing, or making a later inconsistent appointment of a proxy; and (ii) delivering a copy of the revocation instrument to the proxy/ies and to Computershare, to be received before the replacement proxy exercises any rights of the holder at the annual general meeting of the Company to be held at The Wits Great Hall, 3 Jorrison Street, Braamfontein, Johannesburg, on 15 November 2014 at 10:00 or any adjournment(s) thereof.

7. The revocation of a proxy appointment constitutes a complete and final cancellation of the proxy/s' proxies' authority to act on behalf of the holder as of the later of: (i) the date stated in the revocation instrument, if any; or (ii) the date on which the revocation instrument was delivered as required in paragraph 6 (ii).

8. If the instrument appointing a proxy or proxies has been delivered to the company in accordance with paragraph 4, then, until that appointment lapses in accordance with paragraph 5, any notice that is required by the Act or the company's Memorandum of Incorporation to be delivered by the company to the holder must be delivered by the company to:

8.1 the holder; or
8.2 the proxy or proxies, if the holder has: (i) directed the company to do so, in writing; and (ii) paid any reasonable fee charged by the company for doing so.

9. Any insertions, deletions, alterations or corrections made to the Form of Proxy must be initialled by the signatory/ies. Any insertion, deletion, alteration or correction made to the Form of Proxy not complying with the foregoing will be deemed not to have been validly effected.

10. A holder may appoint one person as proxy/two or more persons concurrently as proxies, and may appoint more than one proxy to exercise voting rights attached to different securities held by the holder.

11. The person whose name stands first on the Form of Proxy and who is present at the annual general meeting will be entitled to act as proxy to the exclusion of those whose names follow. In the event that no names are indicated, the proxy shall be exercised by the chairman of the annual general meeting.

12. A holder's instructions to the proxy must be indicated by the insertion of an "X" or the relevant number of votes exercisable by that holder in the appropriate box provided. An "X" in the appropriate box indicates the maximum number of votes exercisable by that holder. Failure to comply with the above or to provide any voting instructions will be deemed to authorise the proxy to vote or to abstain from voting at the annual general meeting as he/she/it deems fit in his/her discretion.

13. When there are joint holders of shares, any one holder may sign the Form of Proxy, and the vote of the senior holder (for which purpose seniority will be determined by the order in which the names of the holders appear in the company's securities register) who tenders a vote (whether in person or by proxy) will be accepted to the exclusion of the vote(s) of the other joint holders.

14. The completion and lodging of this Form of Proxy will not preclude the holder who appoints one or more proxy/ies from attending the annual general meeting and speaking and voting in person threat to the exclusion of any proxy/ies appointed in terms of the Form of Proxy should such holder wish to do so. The appointment of any proxy/ies is suspended at any time and to the extent that the holder chooses to act directly and in person in the exercise of any rights as a holder.
Holder information

We have reserved 0800 000 222 as our information helpline. The inbound telephone helpline will enable holders to obtain information regarding the meeting and to provide assistance with completion of the forms of proxy.

Holders may also send an e-mail to: proxy@computershare.co.za

Computershare Investor Services (Pty) Ltd
70 Marshall Street, Johannesburg, 2001
Republic of South Africa
PO Box 61051, Marshalltown, 2107
Republic of South Africa
Information helpline 0800 000 222
Telefax +27 (0) 11 688 5238

Company registration number
2007/030646/06

Addresses

Business address and registered office
Physical address
1 Sturdee Avenue
Rosebank
Johannesburg
2196
Republic of South Africa

Postal and electronic addresses and telecommunication numbers
Postal address
PO Box 5486
Johannesburg
2000
Republic of South Africa
Company in which Investment is Held

Full Names of the registered shareholder:

Shareholder Identity Number (ID)

Shareholder Reference Number (SRN)

Direct Credit – Bank Account Details

Please complete and return to Computershare Investor Services (Pty) Ltd
Use a black pen. Print in CAPITAL letters inside the boxes.

Please read the attached instructions on the reverse of this page carefully before completing this form.

A Request for Direct Crediting of Payments

Name in which account is held: (eg. John Smith)

Account Number: Branch Code: (eg. 250505)

Name of South African bank

Name of branch or suburb or town Type of account (eg. cheque, savings, etc.)

DO NOT USE YOUR CREDIT CARD NUMBER
If you are unsure of your account number or branch code, please check with your bank or building society.

B Sign here – In order for your instructions to be executed, this section must be signed and accompanied by an original certified copy of your identity document as well as an original certified copy of your bank statement or request your bankers to complete the Bank Verification section on the back of this page (Block C).

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions relating to payments to which I/we am/are entitled to be paid in cash, but do not override any previous Reinvestment Plan instructions.

Individual or First-mentioned shareholder

Capacity:

If you are signing this form in a representative capacity, please indicate in which capacity. Please enclose original certified proof of authorisation.

Contact tel. number during working hours

Day          Month         Year

Note: when signed under a Power of Attorney, the attorney states that he/she has not received a notice of revocation. Computershare need to have sight of an original certified copy of the Power of Attorney.
C  Bank Verification (Before returning this form, this section must be completed by your bank)

I / We confirm that the above information (Block A) on the client’s account at this Bank.

Signed on behalf of ______________________________________________

Bank Stamp

How to complete this form

D  Request for Direct Crediting of Payments

This section must be completed in full if you wish your cash payments to be paid directly into your nominated South African bank account. Until cancelled in writing by you, all future cash payments will be paid into the nominated account.

IMPORTANT: DO NOT USE THE NUMBER QUOTED ON YOUR CREDIT CARD

If you do not complete this section or if this form is incomplete, unsigned or invalid in any other way, you will continue to receive your dividends by cheque posted to you at your own risk.

By signing this form you:

- Confirm that the details are true and correct.
- Agree that, in the event that we are unable to transfer the funds due to you electronically, a cheque will be issued and posted to you at your own risk.
- Understand and agree that any such deposit shall constitute a full and sufficient discharge of Computershare’s obligations to make such payments to me/us.
- Understand and agree that neither the issuer nor Computershare shall be responsible in any way for any loss which you may suffer as a result of transfers/deposits being made in accordance with the information provided on this form.
- Understand and agree that this payment instruction will be applied to both dividends and share sale proceeds.

This instruction only applies to the specific holding identified by the SRN and the name appearing on the front of this form.

NOTE: We will not accept banking details in the name of a third party.

E  Authorised signatories – Documentation requirements “Dematerialised shareholders only”

NB*** Please be advised that facsimile copies or email copies will not be accepted.

In terms of the Financial Intelligence Centre Act of 2001 (“FICA”), all financial institutions have a duty to identify and verify client details and retain certain documentation on file. Computershare is therefore required by law to hold this documentation before we can effect any instructions on your behalf. In addition we are required to verify your bank account details in terms of STRATE Directive SDD.

If you have provided all the documentation, please return this instruction together with an original certified copy of your identity document.

STOP Please read annexure A carefully as it details the documentation required in order to verify your details.
Company in which Investment is Held

Full Names of the registered shareholder:

Identity Number (ID)

Shareholder Reference Number (SRN)

Change of Address Notification

Please complete and return to Computershare Investor Services (Pty) Ltd

Use a black pen. Print in CAPITAL letters inside the boxes.

Please read the attached instructions on the reverse of this page carefully before completing this form.

<table>
<thead>
<tr>
<th>A</th>
<th>B</th>
<th>C</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2</td>
<td>3</td>
</tr>
</tbody>
</table>

A Change of Address Notification

Current registered (old) address

OR Post Office Box or other mail details (if applicable)

City/Suburb/Town

Post Code

New Address Details

OR Post Office Box or other mail details (if applicable)

City/Suburb/Town

Post Code

B Sign here – In order for your instructions to be executed, this section must be signed and accompanied by an original certified copy of your identity document.

I/We authorise you to act in accordance with my/our instructions set out above. I/We acknowledge that these instructions supersede and have priority over all previous instructions in respect of my/our shares.

Individual or First-mentioned shareholder

Capacity:

If you are signing this form in a representative capacity, please indicate in which capacity. Please enclose an original certified proof of authorisation.

Note: when signed under a Power of Attorney, the attorney states that he/she has not received a notice of revocation. Computershare need to have sight of an original certified copy of the Power of Attorney.

Day Month Year

All Correspondence to:
Computershare Investor Services (Pty) Ltd
Reg No 2004/003647/07
PO Box 61051 Marshalltown
2107 South Africa
Telephone: 0861 100 950
+27 11 370 5000
www.computershare.com

Computershare

Reg No 2004/003647/07
PO Box 61051 Marshalltown
2107 South Africa
Telephone: 0861 100 950
+27 11 370 5000
www.computershare.com

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How to complete this form

C  Change of Address Notification

**This section must be completed in full.**

Enter your previous registered address as it appears on holding statements or payment advices received by you.

Enter your new address details that you wish to have recorded. Please note that only one address can be recorded. This should be the address for delivery of all future correspondence.

NOTE: Computershare is not permitted in terms of Exchange Control Regulations to change an address into or out of the Common Monetary Area (i.e. Republic of South Africa, Lesotho, Swaziland and Namibia) without the prior approval of an Authorised Bank in South Africa.

D  Authorised signatories – Documentation requirements “Dematerialised shareholders only”

**NB*** Please be advised that facsimile copies or email copies will not be accepted.

In terms of the Financial Intelligence Centre Act of 2001 (“FICA”), all financial institutions have a duty to identify and verify client details and retain certain documentation on file. Computershare is therefore required by law to hold this documentation before we can effect any instructions on your behalf. In addition we are required to verify your bank account details in terms of STRATE Directive SDD.

If you have provided all the documentation, please return this instruction together with an original certified copy of your identity document.

**STOP** Please read annexure A carefully as it details the documentation required in order to verify your details.